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Oklahoma City, OK 73120
405/488.1450 405/755.0938 fax

Application for Fiscal Sponsorship Funds

Please check one: Current 501(c)(3) organization Non-501(c)(3) organization/project

Organization Information

1. Individual, organization or group submitting request:

Name:

Mailing Address:

Phone:

Fax:

Contact Person:

Title:

2. For what period of time is the community foundation being asked to serve as fiscal sponsor?

Begin date:

End date:

How did you arrive at that "end date"?

3. Is your group legally incorporated?

Yes___ No___

If "yes," attach relevant correspondence.

4. Is your group registered as a nonprofit organization with the State of Oklahoma?

Yes___ No___

If not, why?

5. Does your program plan to become recognized as non-profit by the IRS by obtaining its own 501(c)(3) status?

Yes___ No___

If you answered "no" above, why?

If you circled "yes" above, what has been done to date in preparation for securing 501(c)(3) status? Please attach relevant correspondence.

6. Do you have liability insurance?

Yes___ No___

If "yes," please specify type and limits.

Project Description

1. What specific, measurable outcomes does your group hope to bring about and when?
2. Who is serving on the Advisory or Steering Committee for this project? (Please attach list.) What other groups or organizations have been involved in planning this effort?
3. Communities Foundation of Oklahoma's ("CFO") service area is the entire state of Oklahoma. What geographic areas or individual communities do you expect to benefit?
4. CFO strives to work with all sectors of the community. What specific groups of citizens do you expect to benefit?

Communities Foundation of Oklahoma Services Requested

1. How much money do you anticipate being contributed to this Fund within twelve months after the first deposit has been made? \$_____.
2. When do you expect the first deposit to be made (month and year)?
3. How do you plan to raise the money? Will you hold events? What type?
4. Please attach your budget for the length of your project. How many check requests do you think the community foundation will be asked to process per month ____ or per year ____?

